

HELLO! I'M

BRAND PROFILE 2023



HKEX STOCK CODE: 2250.HK

© 2005 SEMK PRODUCTS LIMITED



COMPANY PROFILE

Established in 2001, Semk Products Limited specializes in creation, design, licensing, brand management and marketing of our iconic and evergreen B.Duck Family characters, including B.Duck, B.Duck Baby and Buffy, etc. Our B.Duck Family Characters are designed under the motto of "Be Playful" to appeal to a wide range of consumers across different geographies and demographics and has established footprints in Thailand, South Korea, Malaysia, and other countries in Asia and Europe.

B.DUCK ALWAYS "BE PLAYFUL"



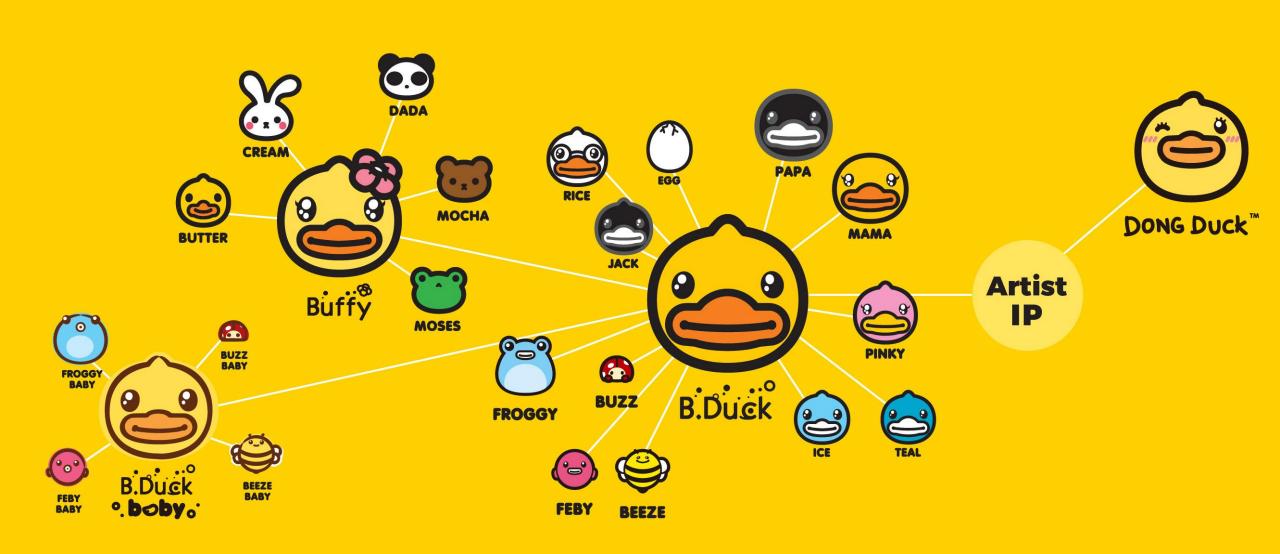
Designed by Mr. Eddie Hui in 2005, B.Duck was originally a gift for his children, he wanted to design a lovely rubber duck toy to accompany the children grow up. He created B.Duck by giving him twinkling eyes and lovely smiles, and also playfully incorporating his own hairstyle to B.Duck's appearance.

Creation of B.Duck was inspired by a real story of rubber ducks. In 1992, a cargo ship container that were headed from China to Washington DC, tumbled in the North Pacific, rough seas and huge waves knocked the duckies overboard. 29,000 rubber ducks began their incredible journey for more than 20 years. These rubber ducks have bobbed halfway around the world. 10,000 pcs of them have washed up into Arctic ice, the rest of them went South to the shores of Japan, Australia, Indonesia, and South America. B.Duck's parents were one of the Floatees; they've been always a role model for B.Duck - positive and love traveling around the world.



© 2005 SEMK PRODUCTS LIMITED

25 SELF-CREATED CHARACTERS



B.DUCK AWARDS



BDA HALL OF FAME AWARD 2023

IP Character



CHINA LICENSING AWARD 2018

Best Retailer of the Year



CHINA LICENSING AWARDS 2021

- China Property of the Year
- Licensed Promotion of the Year
- Licensed Product (Houseware) of the Year



JADE MONKEY AWARDS 2018

- Best Licensing Team
- Best Emotion Award
- Most Valuable Cartoon & Animation IP



JADE MONKEY AWARDS 2019

- Best Licensing Team
- Best Decoration
- Most Valuable Cartoon & Animation IP



Hong Kong Toy Awards 2018

The Best IP Character

LICENSING INTERNATIONAL ASIAN AWARDS









LICENSING MARKET DATA

Competitive Landscape of Character Licensing Market Ranking of Top Domestic Licensors in Character Licensing Market

Ranking and Market Share of Top Licensors in Character Licensing Market (by Revenue*), Mainland China and Hong Kong, 2022

Rank	Company Name	Revenue (HKD million)	Signature Character IP	
1	Semk Holdings International Limited / 德盈控股国际	122.4	B.Duck	B'Disaki
2	Alpha Group Co., Ltd / 奥飞娱乐	96.1	Pleasant Goat and Big Big Wolf	
3	Fantawild Holdings Inc. / 华强方特	88.0	Boonie Bears	
4	Skynet (Shanghai) Brand Management Co., Ltd / 上海天络行	74.8	Teddy Bear Collection	
5	Pop Mart International Group Limited / 泡泡玛特	43.7	Molly	NO.LL THINKIN

- In 2022, among the domestic licensors whose headquarter is registered in mainland China or Hong Kong, Semk Holdings International Limited, who is famous for B.Duck, was the largest domestic licensor in the market in terms of revenue in mainland China and Hong Kong character licensing market.
- Revenue includes both royalties and licensing-related consulting fees. Revenues may be subject to change when 2022 annual reports are available to the public.
- The Company's figure may change subject to the Company's final confirmation.
- Pop Mart's figure may be subject to change upon the release of its annual report.

LICENSING MARKET DATA

Competitive Landscape of Character Licensing Market Ranking of Top Players in Character Licensing Market

Ranking and Market Share of Top Licensors in Character Licensing Market (by Revenue*), Mainland China and Hong Kong, 2022

Rank	Company Name	Revenue (HKD million)	Market Share
1	The Walt Disney Company	1,119.0	24.0%
2	Toei Animation Inc.	275.2	5.9%
3	Sanrio Co., Ltd	252.5	5.4%
4	Semk Holdings International Limited	122.4	2.6%
5	Shueisha Inc.	96.6	2.1%
6	Alpha Group Co., Ltd	96.1	2.1%
7	Fantawild Holdings Inc.	88.0	1.9%
8	Skynet (Shanghai) Brand Management Co., Ltd	74.8	1.6%
9	Tsuburaya	65.3	1.4%
10	Universal Pictures	52.1	1.1%
	Others	2,429.7	51.9%
	Total	4,671.7	100.0%

- In terms of licensing revenue of 2022, Semk Holdings International Limited ranked the 4th place with licensing revenue of HKD 122.4 million and market share of 2.6% in mainland China and Hong Kong character licensing market.
- Revenue refers to royalties from licensed merchandise goods, promotion and events as well as other consulting and design fees charged during licensing activities.
- The Company's figure may change subject to the Company's final confirmation.

BRAND POSITIONING

TARGET CUSTOMERS:

Millennials & Gen Z who prefer trendy and stylish products

AGE

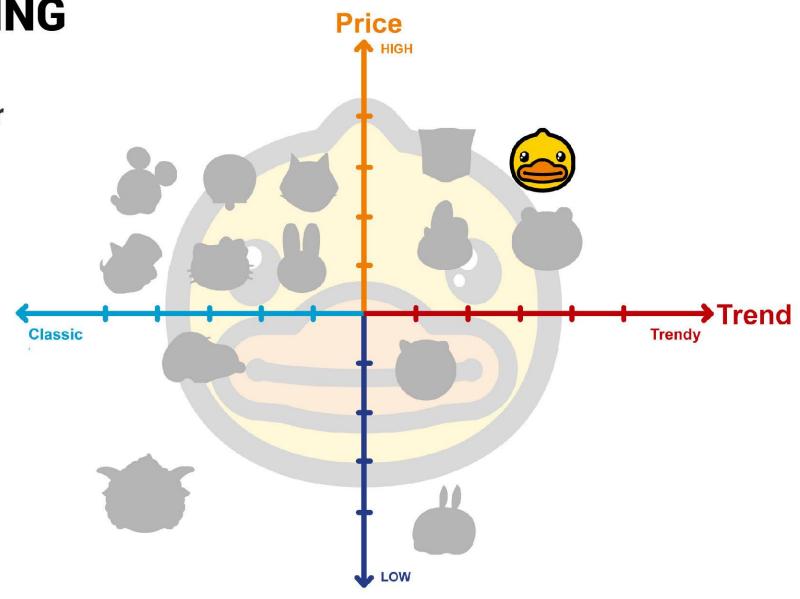
15-35

MALE/FEMALE

3:7

KEYWORDS

BRAND CONSCIOUS AND POSSESS QUALITIES SUCH AS TRENDINESS, HIGH PURCHASING POWER, TECH- SAVVINESS



B.DUCK FANS WORLDWIDE

19,000,000+

Social Platforms















A 197# M7 Set 2000 A 197#



E-Commerce Platforms









45.2w



2.9w



53w



103w



20.7w



356.6w



740M

No. of Impression



219M

No. of Sending of Emotion Stickers



86.8M

No. Video Views



6.4M

No. of Engagement



We are the largest domestic character IP company and ranked fourth among all character IP companies in China, in terms of character licensing revenue in 2021 & 2022.

Since 2017, the accumulated retail value of B.Duck licensed programs has exceeded 20 billion HKD.

20B



EVOLUTION OF B.DUCK







































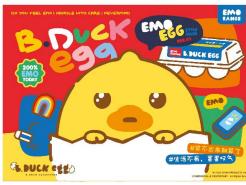




















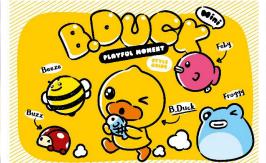




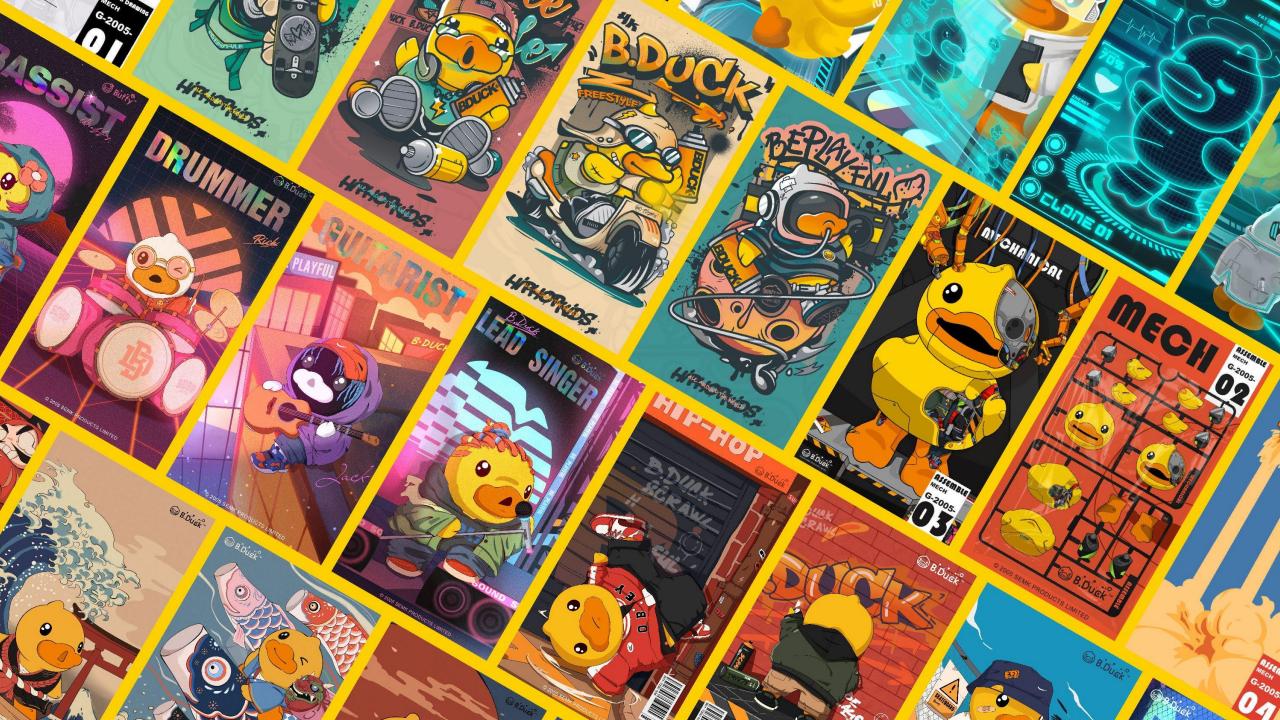














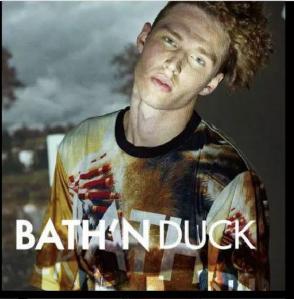




























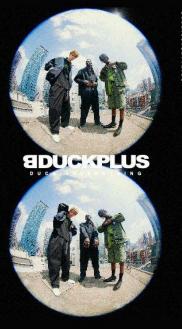
FUN/ INNOVATE/ NOW/











EASE.



















BDUCK PLUS (Shanghai fashion week)





















JAN 2023 I MAINLAND CHINA

- Special crossover with 90's paper-cutting artist Chen Fenwan 陳粉丸
- Popup store in Shenzhen
- 30+ sku of special-edition crossover products by 6 B.Duck licensees
- 16+ million of exposure on social media



























OCT 2022 MAINLAND CHINA

- Launched new flavour tea with Nayuki
- covering 60+ cities 900+ stores
- 6000 special-edition crossover products sold on the launch day
- 17+ million of exposure on social media





























MAY 2020 MAINLAND CHINA

- 300+ million of exposure on social media
- In-game B.Duck skin and weapon set
- Special-edition crossover products
- Entered into Top 10 on Weibo trending topic list in few hours
- Received "The Best Collaboration of the Year" award in PEC 2020

































DEC 2021 | MAINLAND CHINA

- In-game B.Duck costume & gear set
- 100+ sku of special-edition crossover products by 17 B.Duck licensees
- Popup store & attractions





















MAY 2022

WORLDWIDE



















DENTITY & B.Duck





MAY 2022

WORLDWIDE

⊜B.Duck™×電台基火鍋

DEC 2020 | MAINLAND CHINA

- Created a **youthful** and **playful** atmosphere and elements into traditional hotpot restaurant
- B.Duck themed hotpot restaurant in all 1st & 2nd tier cities
- Special-edition crossover products





















MAR 2020 MAINLAND CHINA

- Launched on White Day
- 80+ million of exposure with 30+ top tier KOL exposure online
- 10,000 cartons sold in 3 mins during livestream session by No.1 livestream MC (Jiaqi Li 李佳琦)















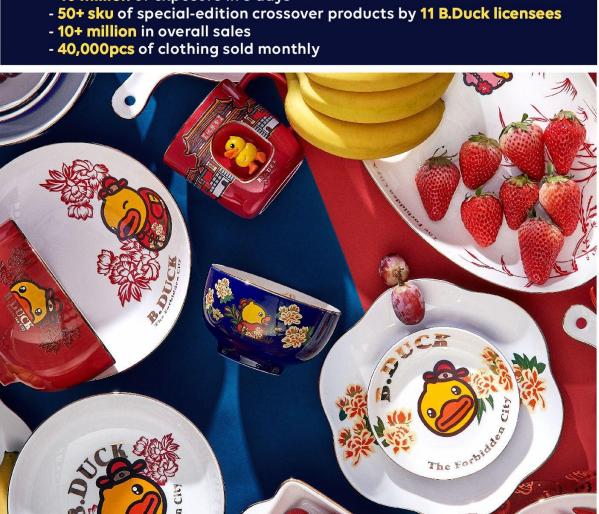






FEB 2020 | MAINLAND CHINA

- Being the 1st character IP to collaborate with The Forbidden City
- 40 million of exposure in 3 days



















DONG DUCk™× 周冬雨

DEC 2018 I MAINLAND CHINA

- Co-owned IP with a famous celebrity Zhou Dongyu (周冬雨)
- 50 million of exposure
- 11 million of view in TikTok















DONG DUCK







DEC 2017 MAINLAND CHINA

B.Duck x HEYTEA special edition products during Christmas holiday:

- Cup cover
- Membership card
- Popup store at most trendy spot in Taikoo Li Sanlitun, Beijing



















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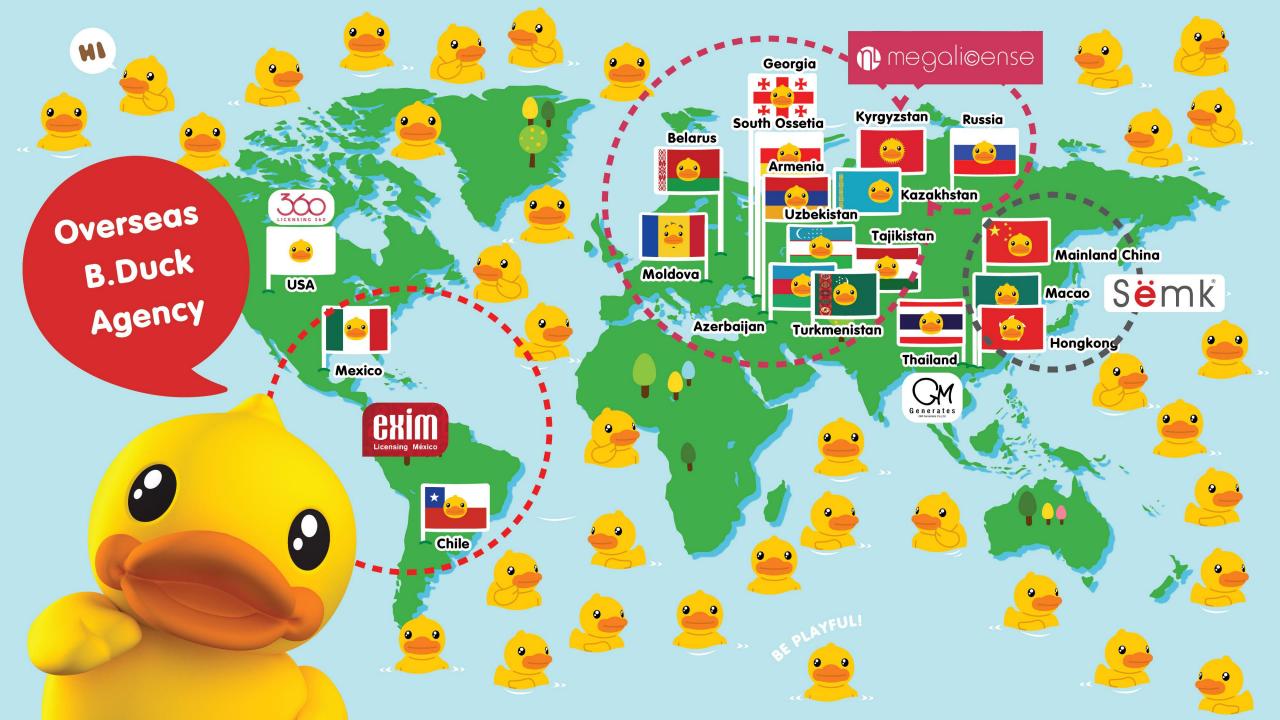


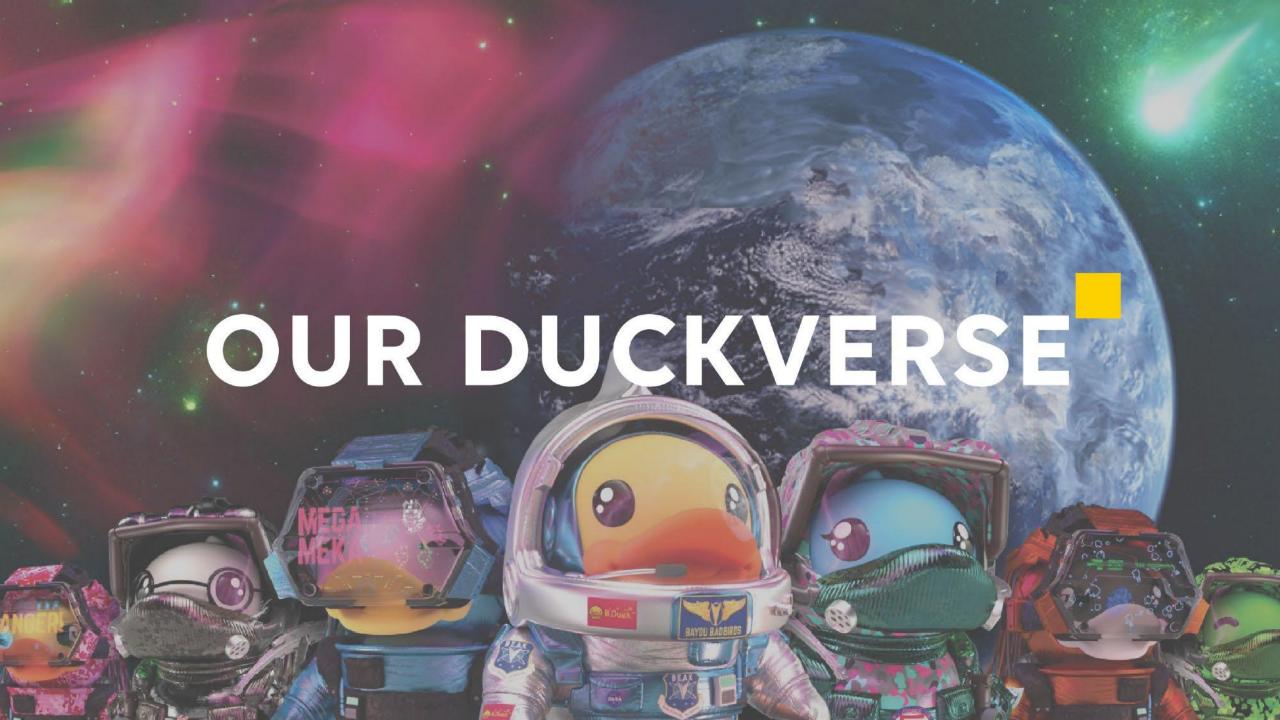
LOFFEE











UNIQUE 3D B.DUCK NFTS



































B.Duck has partnered with MADworld, a blockchain platform owned by Animoca Brands, to jointly launch the first B.Duck series of NFTs.

The "Duckverse" will launch with a three-part series of B.Duck NFT drops, followed by cutting-edge on-chain content and gaming, physical products tied to digital ownership, and more. This innovative partnership will deliver digital B.Duck assets that provide valuable and lasting utility, guarantee a return on joy to the community, and entertain B.Duck's 10M global fans for years to come.

1ST DROP 4,000 NFTS SOLD OUT IN 5 HOURS

DURING THE PUBLIC SESSION

HIGHEST SELLING PRICE19.9ETH

INITIAL SELLING PRICE 0.06ETH

TRADING VOLUME 346ETH

SINCE LAUNCH

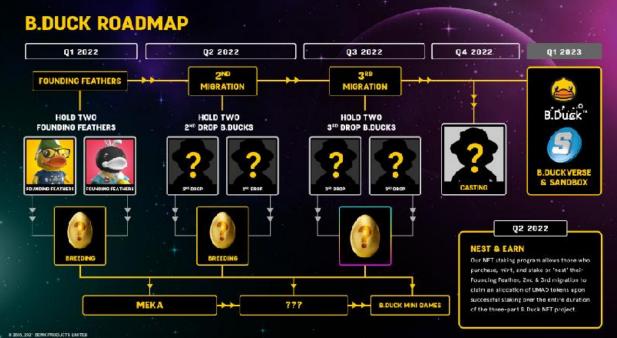






SANDBOX.

B.Duck enters Web3 with the GigaSpace and The Sandbox metaverse partnership, working alongside MADworld to establish a Web3 blueprint for brands and IPs in the metaverse.



To build our own "Duckverse", B.Duck has acquired virtual land in the GigaSpace and the Sandbox and will build experiences to bring joy, positivity, and love to its 10+ million fans around the world.







MAINLAND CHINA



DIGITAL COLLECTION & COMMUNITY



MAINLAND CHINA

TOGETHER BUILD INE & OFFLINE DUCKVERSE WITH B.DUCK'S FANS AND FRIENDS!

INTERACTIONS

ONLINE

B.DUCK LAND

B.DUCK FANS

STORES

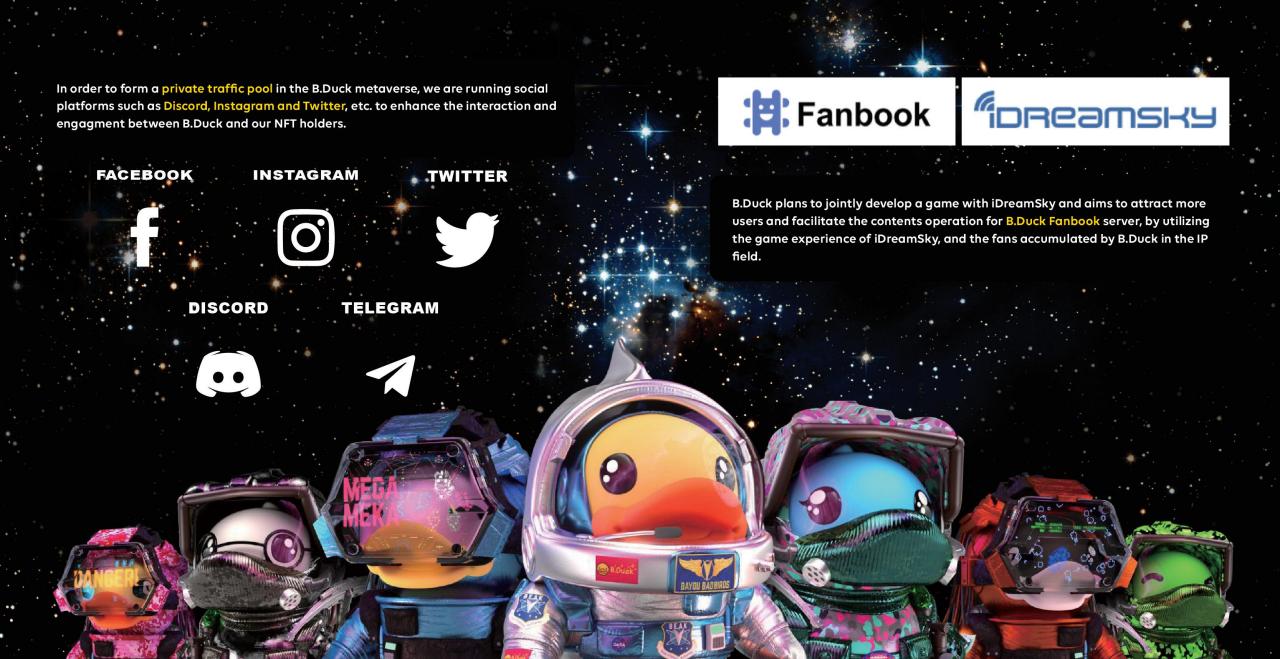
OFFLINE



PHYSICAL GOODS

B.Duck will create an independent online virtual community, where fans can play games, buy virtual goods, take snaps during visits, etc., and feel the immersive entertainment. In the virtual community, fans can communicate freely with each other and even with B.Duck brand, without limitation of time and space. In addition, B.Duck fans can enjoy our playful P2E game, in which they can earn profits from the games and exchange physical products by visiting offline stores.

What's more, when purchasing B.Duck products offline, fans are offered the chance to obtain the privileges of online virtual community; a closed loop is thus formed to bridge virtual and physical items, online and offline businesses.





THERMOS.

2013 to Present Mainland China Thermal Bottle





















FACE

2016 to Present Mainland China Thermal Bottle

LOFFee[®]洛斐

2018 to Present **Mainland China 3C Gadgets**





2022 to Present **Mainland China** Handheld Game console































2021 to Present **Mainland China 3C Gadgets**















LICENSING

CONSUMER PRODUCTS





Value from Innovation

2017 to Present Mainland China Instant Camera











LUOLAI 罗莱家纺



2014 to Present Mainland China Bedding Set











LICENSING CONSUMER PRODUCTS











2022 to Present Mainland China Home Appliances









2023 to Present Mainland China Electronic & Home Appliances











2017 - 2018 **Mainland China** Baby Toy, Cutlery Set















2016 to Present **Mainland China Kids Toys**









2019 to Present **Mainland China Baby Product**







Baby Product



B.Disk



2020 to 2021 Mainland China Skin Care











2019 - 2020 Mainland China Tissue





2018 to Present Mainland China Steam Eye Mask/ Eye Wash











2010 - 2021 Mainland China Personal Care





2018 to Present Mainland China Oral Care Product











BE A PLAYFUL DUCK

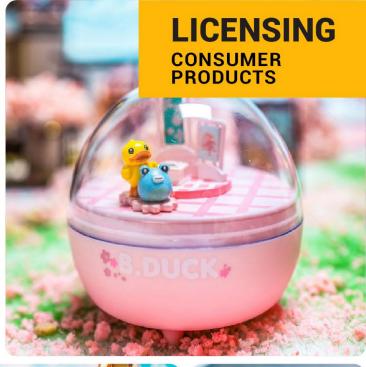








2021 to Present **Mainland China Gold Ornaments**



















2019 to Present **Mainland China Mystery Toy Box**



2021 to Present **Mainland China** Yogurt









2020 to Present **Mainland China** Juice













2018 - 2021 **Mainland China Foods**







2020 to Present **Mainland China Kitchen Appliances**











|始|于|一|八|八|零|

2022 to Present **Mainland China Pastry**









2020 to Present **Mainland China Kitchen Appliances**



2017 to Present **Mainland China Credit Card**







































2019 to Present **Mainland China Mobile Phone Theme**

China T-union

2017 to Present **Mainland China Transport Card**

(Guangzhou, Beijing, Shanghai, Shenzhen, Chengdu, Nanjing, Wuhan)

















2021 to Present Mainland China Camping Product





























THERMOS.

2015 to Present HK SAR / Macau SAR Thermal Bottle







2020 to Present HK SAR Mask & Disinfectant Accessories





2021 - 2022 HK SAR Mask Aromatherapy Patch









2017 - 2020





2012 to Present HK SAR / Macau SAR **Bedding Set**











2020 to Present HK SAR Air Purifiers, Invisible Gloves



















2014 - 2018 HK SAR Kitchen Appliances



















2019 to Present HK SAR Tourbillon Watch











HK SAR Octopus Card







2021 Macau SAR Macau Pass

AirSoda

2022 to Present HK SAR Home Appliances









2023 to Present HK SAR Aroma Diffuser





















2023 to Present HK SAR Mahjong Set, Kids Camera, Bedding Set

















Windsor House

THERMOS.

2013 to Present Malaysia Thermal Bottle















ACONATIC

2020 to Present Thailand Kitchen Appliances

G9 SKIN

2017 - 2019 Korea Cosmetics















MISTINE

2019 - 2022 Thailand Cosmetics

































2022 to Present Thailand Personal Care







































watsons 屈色低

2017 - 2019 **Mainland China**































2015 HK SAR Kids Gift & Toy







2015 HK SAR Luggage























2013 - 2019 HK SAR U Magazine On-Pack Premium



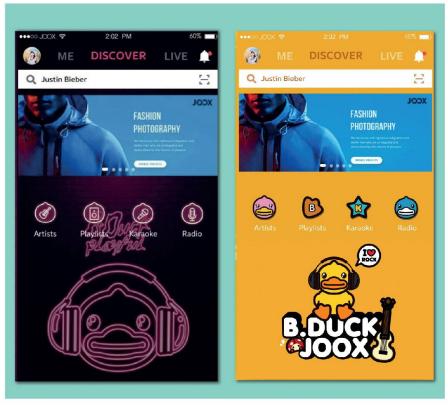






XCOL

2019 HK SAR Music App























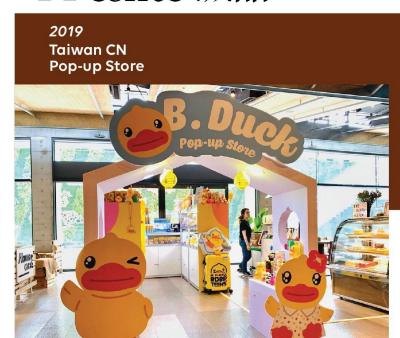


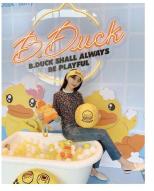






■ eslite 誠品









1500+ BRANCH

2015 - 2018 Thailand Convenience Store Promotion



















FamilyMart

2000+ BRANCH

2013 Thailand Convenience Store Promotion











IKANO

2020 - 2021 Malaysia Shopping Mall Pop-up Store











ASIATIQUE

2019 Thailand Pop-up Store







SAMYAN MITRTOWN

2022 Thailand Pop-up Store





















Be Here For You 圣诞奇妙遇见

Chengdu CLE Best Lcensee-2017









Buck 童趣乐园 你好Ya 新光里

Chongqing SHIN KONG LI



























2018-2019 Guangzhou Wuhan В.,

B.Duck 丛林探险奇遇记













B.Duck

广府文化节

Guangzhou Foshan OCT HARBOUR PLUS

8



悦汇城 X 😂 B.Duck















B.Duck GAME WORLD

> Shanghai **GALA MALL**



2022 Theme Park Shenzhen Mainland China



















LICENSING











2022 FIA F4 China Esports (FFCE)











2019 to present Hotel Theme Room Mainland China



















2018 to present Hotel Theme Room Mainland China







OCT 革傷城·南京

2020 to Present verseas Chinese Town Theme Attractions























2019 to present B.Duck Fun Family Entertainment Center



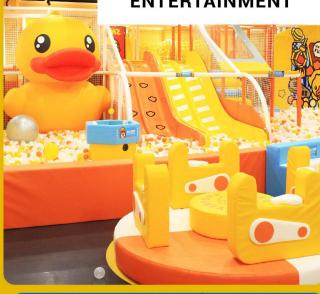
























































LICENSING











B.DUCK TEA™

B.Duck Tea - Bubble Tea















2018 HK SAR Pop-up Café

















2022 HK SAR Shopping mall event











2015 HK SAR Shopping Mall Event

























2021 HK SAR Hobby And Fun Expo

























2021 - 2022 HK SAR Ocean Park Water World











2018 - 2019 HK SAR Water Park



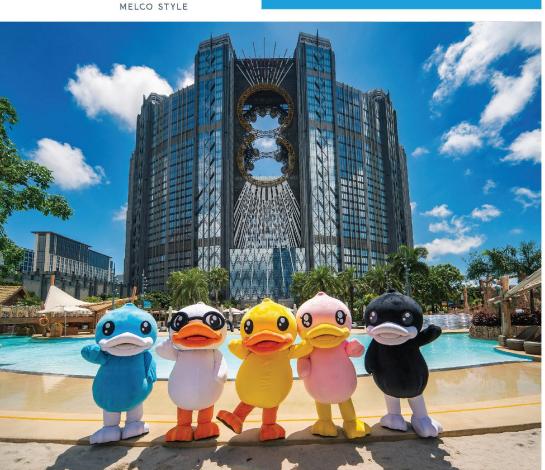








2022 HK SAR Hotel Theme Room Waterpark





















2019 HK SAR Hotel Theme Room











2011, 2018 HK SAR Hotel Theme Room











2022 HK SAR Virtual Run

















2019 HK SAR Health Center









2018 - 2019 HK SAR Cooking Class















2022 HK SAR Duck Piece Exhibition

[B.Duck x World Artists Duck Piece Exhibition] - ACGHK2022

B.Duck has collaborated with 50+ artists worldwide to showcase their creative B.Duck art pieces at the ELEFUN POP Art & Toy Show!











50+ artists worldwide



Hong Kong SAR Mainland China Taiwan CN France Japan & Korea Southeast Asia





2016 Indonesia Shopping Mall Event















2014 Indonesia Shopping Mall Event













SM MOA GRAND MASCOT PARADE

2020 Philippines Mascot Parade









PARIS PARADE

2018 Chile Mascot Parade

GRAND BALLOON PARADE

2019 Taiwan CN Balloon Parade



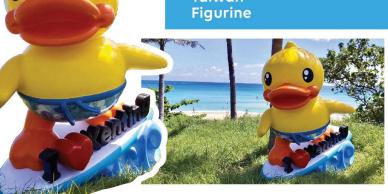






@ Kenting Forest Recreation Area

2019 - 2020 Taiwan Figurine





WATER FESTIVAL

2019 Thailand Songkran



















B.DUCK CAFE BY SHICHI

2018 - 2019 Thailand Café



ECOWORLD CREATING TOMORROW & BEYOND

2019 Malaysia B.Duck Inflatable Playground



















SEOUL TOWER

2018 - 2019 Korea Seoul Tower Locks of Love







LICENSING (LOCATION-BASED ENTERTAINMENT)



2019 Mexico Photograph Exhibition















2022 Mainland China Mobile Game

















LICENSING (CONTENT & MEDIA)

TOWER OF SAVIORS 神魔之路

2015 Taiwan CN Mobile Game











SayFree 2014 HK SAR Mobile Applications



































• WhatsApp • Signal

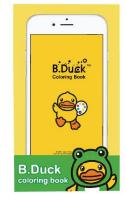


LICENSING (CONTENT & MEDIA)



Coloring Book App









B.Duck

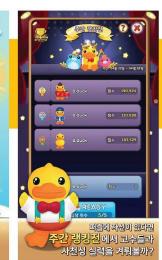


MAHJONG GAME

2019 Korea Mobile Game







LICENSING (CONTENT & MEDIA)



2019 Thailand **Line Sticker**













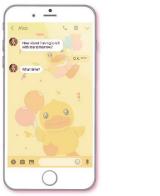


















2017 - 2018 Korea Kakao Talk Sticker

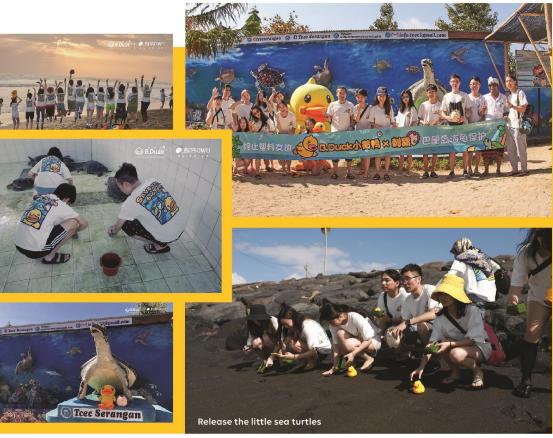




体验|实践|求知

2019 Bali, Indonesia Save The Sea Turtles













GÖFUN 首汽共享汽车

2018
Mainland China
Site Visit and "B.Duck Library"
Charity Campaign







2017 to Present Mainland China Themed Blood Donation Vehicle





















B.DU(K













2018 HKSAR Flag Day











Charity products



保護遺棄動物協會有限公司 Society for Abandoned Animals Limited

2018 HKSAR Charity Raffle Ticket











Souvenir





2016 HKSAR Oxfam Walkathon















PURME Foundation NEXON Children's Rehabilitation Hospital

2016 Korea Ambassador









2010 - 2013 HKSAR Charity Sales











2022 HKSAR Charity Sales





2018
HKSAR
Kick Off Ceremony
For World No Tobacco Day



B.Duck × COSH



HKSAR Kick Off Ceremony For World No Tobacco Day





















9



